



PORTFOLIO TRADER PRO

Style

BLEND

Instrument

EQUITIES

Frequency

MONTHLY

How It Works

Portfolio Trader PRO™ is a professional-grade algorithm consisting of a portfolio of 6 high-performing equity trading systems. Trading addresses a basket of different equity risk profiles and employs a blend of quantitative strategies relying solely on price dynamics. This long-only portfolio offers two layers of risk management through decorrelation - which is achieved by trading ETF pertaining to various asset classes - and by enforcing hard stop-losses. Each trading system is autonomous and is rebalanced monthly. Risk management, however, is subject to daily signals. Trade signals are issued one day in advance and are to be executed within the first hour of the next day's opening at the trader's discretion. No leverage is used at any time.

Perfect for...

Managers looking to **outperform the S&P 500** on a risk-adjusted basis.
Investors looking for a **safer investment** than regular mutual funds.

Full-time workers with regular 9-to-5 jobs and little time for trading.
Qualifying for **tax-advantaged**, retirement accounts such as IRAs.

Rookie traders who will find an easy-to-trade, yet effective strategy.

Benefits

Performance: targets at least twice the S&P 500 risk-adjusted return.

Low Maintenance: only one batch of monthly signals per system.

High Liquidity: only trades in plain vanilla, highly liquid securities.

Cost Effective: efficient trading frequency limits commissions amount.

Low Starting Equity: system may be traded with as little as \$100,000.

What You Need

Minimum investment of \$100,000. A starting capital of at least \$150,000 is recommended. A margin account is required to accommodate rebalancings.

Reasonable **broker commissions**. Round-trip commissions should not amount to more than 0.002% of account equity size.

Commitment to **scale investment** relative to own risk-aversion knowing that Portfolio Trader PRO™'s expected maximum drawdown is -15%.

Self-discipline to execute every single trading signal consistently so as to ensure integrity in the implementation of the system's edge.

Basic **understanding of trading**, risk/reward and ideally an experience holding mutual funds through the latest crises (dot-com + subprimes).

What You Get

No-guesswork mechanical trading signals leaving no room for doubt or interpretation.

Largely autonomous system requiring **little user input**. Next day signals leave plenty of time to place buy, TP and SL orders within 1 hour of the open.

Risk-management through hard stop-losses to be executed on the next day's open.

Non-optimized trading solution providing professional-grade, time tested and especially non-degenerating profitability over time.

Personalized **customer service** through Collective2 or the FX Physics© website. No canned answers provided whatsoever.

Subscription Fee

RELEASE
PENDING

